



Xpert Services

Xpert Lubrication Benchmark Audit

To Achieve Lubrication Excellence, Start by Identifying Where You Are

Lubrication Engineers offers our Xpert Lubrication Benchmark Audit to help you establish where your organization is and what needs to happen next to achieve or maintain Lubrication Excellence – the ultimate goal. This can be done at any time in your journey, whether you are just getting started or well on your way. It can be repeated periodically to allow you to track progress and focus on next steps.

Audit Benefits

- Determines where you are on your Lubrication Excellence journey using a 1 (not engaged) through 5 (excellence) scoring system in nine audit categories
- Provides accurate benchmark by acknowledging the good and bad
- Includes detailed report with category scores, photos, notes and next steps
- Can be repeated whenever needed for an up-to-date score
- Is performed by your local LE representative, ensuring familiarity and continued support

What it takes to achieve Lubrication Excellence status is different for every company but in most cases starts with benchmarking. That's why we created our standardized Xpert Lubrication Benchmark Audit, a simple, efficient way for us to evaluate your facility in nine categories. After delivering the audit report, we can assist in determining what your next steps are.

Audit Categories

- A. Lubrication Best Practices
- B. Asset & Lubricant Identification
- C. Storage & Handling
- D. Oil Analysis & Sampling
- E. Contamination Control
- F. Filtration
- G. Training, Skill Development & Certifications
- H. Software, CMMS & EAM
- I. Safety & Accessibility

LUBRICATION EXCELLENCE

Your facility has achieved Lubrication Excellence when it has a top score in all audit categories: Lubrication Best Practices; Asset & Lubricant Identification; Storage & Handling; Oil Analysis & Sampling; Contamination Control; Filtration; Training, Skill Development & Certifications; Software, CMMS & EAM; and Safety & Accessibility. This means implementation of all recommended steps. Benefits include extended lubricant and equipment life, improved efficiency, enhanced safety, minimized downtime, and reduced waste.



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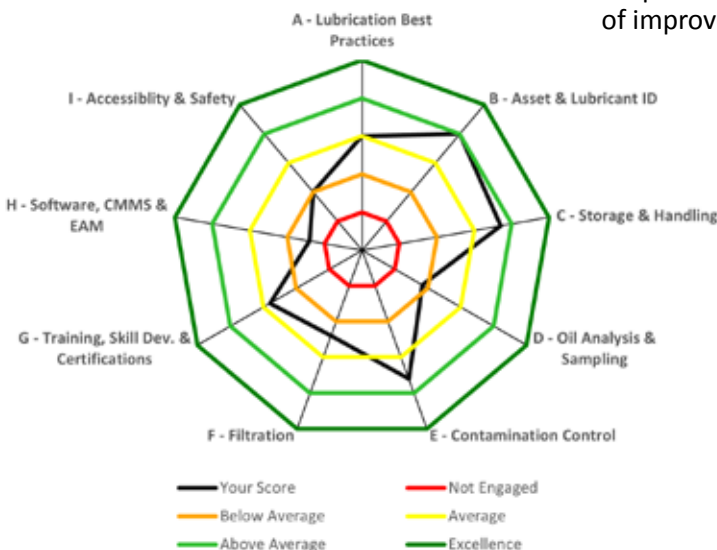
Audit Process

After your organization has purchased a Lubrication Benchmark Audit, your trained LE representative will arrange a time to perform the audit, which involves meeting with you or a designated representative and touring your facility. The timeframe for the audit can vary from a partial day to multiple days depending on the size of your facility and other factors. Blocking out an adequate amount of time will ensure the most accurate benchmark results.

Your LE representative will provide their notes, photos, and other information from the audit to LE's certified experts, which will then create a report and send it to you within one to two business days. Included with this PDF report will be a *Lubrication Excellence Implementation Worksheet* for you and your LE rep to work through and determine priorities and next steps.

Audit Report Contents

- ✓ Title page with audit completion date
- ✓ Average score across all categories
- ✓ Radar chart and list of all 9 categories
- ✓ Breakdown of each category:
 - o Score comparison against overall average
 - o Questions and answers
 - o Notes
 - o Up to 3 photos affecting score (good and bad)
 - o Next steps to achieve Lubrication Excellence
- ✓ *Lubrication Excellence Implementation Worksheet* that allows for priority, timeline and budget to be established for each area of improvement.



Category	Your Score
H - Software, CMMS & EAM	1.40
D - Oil Analysis & Sampling	1.83
I - Accessibility & Safety	2.00
F - Filtration	2.40
G - Training, Skill Dev. & Certifications	2.80
A - Lubrication Best Practices	3.00
E - Contamination Control	3.60
C - Storage & Handling	3.71
B - Asset & Lubricant ID	4.00

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